

SWIDLER BERLIN LLP

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T.R.A. DOCKET ROOM

The Washington Harbour  
3000 K Street, N W , Suite 300  
Washington, D C 20007-5116  
Phone 202 424 7500  
Fax 202 424 7647  
www.swidlaw.com

February 15, 2005

**BY OVERNIGHT MAIL**

Chairman Pat Miller  
c/o Sharla Dillon, Dockets and Record Manager  
Tennessee Regulatory Authority  
460 James Robertson Parkway  
Nashville, Tennessee 37243-0505

Re: Notice of Consummation of Transaction  
**Docket No. 04-00241**

Dear Chairman Miller:

Gores Portfolio Holdings, Inc. and Global Tel\*Link Corporation, through undersigned counsel, hereby inform the Authority that the parties have completed the transaction considered by the Authority in the above-captioned Docket. The parties completed the transaction on January 31, 2005.

An original and thirteen (13) copies of this letter are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to the undersigned.

Respectfully submitted,



Jean L. Kiddoo  
Edward S. Quill, Jr.